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HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT (INTERNATIONAL) CO., LTD.

(incorporated with limited liability in the British Virgin Islands)

(the "Issuer")

US\$150,000,000 12.00% Guaranteed Senior Notes due 2022

(the "Notes", Stock Code: 40714)

unconditionally and irrevocably guaranteed by



JIANGSU ZHONGNAN CONSTRUCTION GROUP CO., LTD.

(江蘇中南建設集團股份有限公司)

(incorporated with limited liability in the People's Republic of China and listed on the Shenzhen Stock Exchange under stock code 000961)

(the "Parent Guarantor")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Guotai Junan
International**

**Standard
Chartered Bank**

Barclays

**Haitong
International**

**BOCOM
International**

Joint Lead Managers and Joint Bookrunners

**CMBC
Capital**

**Orient Securities
(Hong Kong)**

**Admiralty
Harbour**

**CRIC
Securities**

JQ Securities

**Vision Capital
International**

This announcement is issued pursuant to Rule 37.39A of the Listing Rules.

Reference is made to the notice of listing of the Notes on The Stock Exchange of Hong Kong Limited dated June 9, 2021 published by the Issuer.

The offering memorandum dated June 3, 2021 in relation to the Notes is appended to this announcement.

Hong Kong, June 10, 2021

As at the date of this announcement, the sole director of Haimen Zhongnan Investment Development (International) Co., Ltd. is Mr. Xin Qi and the directors of Jiangsu Zhongnan Construction Group Co., Ltd. are Mr. Chen Jinshi, Ms. Chen Yuhan, Mr. Xin Qi, Mr. Bai Lizhong, Mr. Yao Ke, Mr. Tang Xiaodong and Mr. Hu Hongwei as directors and Mr. Huang Feng, Mr. Cao Yitang, Mr. Shi Jun and Mr. Hou Qicai as independent directors.

Appendix 1 – Offering Memorandum dated June 3, 2021